



Platinum Equity Small Cap Fund \$1,500,000,000

Large Cap Resources. Small Cap Focus.

The Small Cap M&A team is comprised of experienced M&A professionals and dedicated operations team members, in Los Angeles and London, who are focused on supporting the entire investment process. Access to this kind of robust in-house operations resources is uncommon in the lower middle market, and gives Platinum Equity Small Cap the ability to more easily navigate complex transactions with speed and certainty.

Acquisition Profile

» Businesses with:

Revenue Under

\$450M

EBITDA Under

\$45M

» All Industries

» North America
and Europe

» Transaction Types

Corporate Divestitures, Private
Transactions, Public-to-Privates,
Special Situations

The Small Cap Fund will focus exclusively on the lower middle market, complementing the firm's flagship \$6.5 billion Platinum Equity Capital Partners IV, which is focused on larger transactions.

Select Small Cap Experience¹



SMALL CAP FUND

Acquired from PLI's founders.

One of the largest gift, loyalty and hospitality card manufacturers in the world.

Industry: Industrial Printing
Revenue: \$200M



FUND III

Acquired from affiliates of NILCO's founder.

Regional wholesale distributor of building and lumber packaging products.

Industry: Building Products
Revenue: \$200M



FUND III

Acquired from affiliates of Fabcon's founders.

Supplier and installer of pre-cast concrete walls.

Industry: Building Products
Revenue: \$310M



FUND III

Divestiture from AP Moller-Maersk.

A leading marine drayage provider.

Industry: Transportation and Logistics
Revenue: \$200M



FUND III

Acquired from a financial sponsor.

Provider of industrial coating services.

Industry: Industrial Services
Revenue: \$190M



FUND II

Divestiture from Eastman Kodak.

Developer, manufacturer and marketer of high-performance specialty image sensors.

Industry: Technology
Revenue: \$84M



About Platinum:

Founded in 1995 by Tom Gores, Platinum Equity is a global investment firm with \$13 billion of assets under management and a portfolio of more than 30 operating companies that serve customers around the world. Platinum Equity specializes in mergers, acquisitions and operations – a trademarked strategy it calls M&A&O® – acquiring and operating companies in a broad range of business markets, including manufacturing, distribution, transportation and logistics, equipment rental, metals services, media and entertainment, technology, telecommunications and other industries. Over the past 23 years Platinum Equity has completed more than 200 acquisitions.

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