Large Cap Resources.
Small Cap Focus.

The Small Cap M&A team is comprised of experienced M&A professionals in North America and Europe and dedicated operations team members who are focused on supporting the entire investment process. Access to this kind of robust in-house operations resources gives Platinum Equity Small Cap the ability to easily navigate complex transactions with speed and certainty.

Acquisition Profile

Businesses With:

- Revenue Under $650M
- EBITDA Under $45M
- All Industries
- North America and Europe

Transaction Capabilities

- Corporate Diversities
- Private Transactions
- Public-to-Private Transactions
- Special Situations

The Small Cap Fund invests exclusively in the lower middle market, complementing the firm’s flagship $10 billion Platinum Equity Capital Partners V, which is focused on larger transactions.

Select Small Cap Experience

**DE WAVE GROUP**

**SMALL CAP FUND | PRIVATE TRANSACTION**

Acquired from a financial sponsor.

A marine contractor that specializes in cruise ship interiors, providing both new build and refit services to ship builders and cruise operators

Industry: Industrial Printing
Revenue: €200M+

**Orbit**

**SMALL CAP FUND | PRIVATE TRANSACTION**

Acquired from founders.

A leading North American manufacturer of irrigation systems for residential and professional markets.

Industry: Consumer
Revenue: $193M

**PLI**

**SMALL CAP FUND | PRIVATE TRANSACTION**

Acquired from founders.

One of the largest gift, loyalty and hospitality card manufacturers in the world.

Industry: Industrial Printing
Revenue: $194M

**NILCO**

**FUND III | PRIVATE TRANSACTION**

Acquired from affiliates of founder.

Regional wholesale distributor of building and lumber packaging products.

Industry: Building Products
Revenue: $182M

**Metokote**

**FUND III | PRIVATE TRANSACTION**

Acquired from a financial sponsor.

Provider of industrial coating services.

Industry: Industrial Services
Revenue: $190M
Platinum Equity is a global private equity firm founded in 1995 by Tom Gores. Built on principles of operational stewardship, the firm seeks to acquire businesses across a broad range of industries that can benefit from Platinum Equity’s operations expertise and creative acquisition solutions.