



Platinum Equity Small Cap Fund \$1,500,000,000

Large Cap Resources. Small Cap Focus.

The Small Cap M&A team is comprised of experienced M&A professionals in North America and Europe and dedicated operations team members who are focused on supporting the entire investment process. Access to this kind of robust in-house operations resources gives Platinum Equity Small Cap the ability to easily navigate complex transactions with speed and certainty.

Acquisition Profile

» Businesses With:

Revenue Under

\$650M

EBITDA Under

\$45M

» All Industries

» North America and Europe

» Transaction Capabilities

- Corporate Divestitures
- Private Transactions
- Public-to-Private Transactions
- Special Situations

The Small Cap Fund invests exclusively in the lower middle market, complementing the firm's flagship \$10 billion Platinum Equity Capital Partners V, which is focused on larger transactions.

Select Small Cap Experience¹



SMALL CAP FUND | PRIVATE TRANSACTION

Acquired from a financial sponsor.

A marine contractor that specializes in cruise ship interiors, providing both new build and refit services to ship builders and cruise operators

Industry: Industrials

Revenue: €200M+



SMALL CAP FUND | PRIVATE TRANSACTION

Acquired from founders.

One of the largest gift, loyalty and hospitality card manufacturers in the world.

Industry: Industrial Printing

Revenue: \$194M



SMALL CAP FUND | PRIVATE TRANSACTION

Acquired from founders.

A leading North American manufacturer of irrigation systems for residential and professional markets.

Industry: Consumer

Revenue: \$193M



FUND III | PRIVATE TRANSACTION

Acquired from affiliates of founder.

Regional wholesale distributor of building and lumber packaging products.

Industry: Building Products

Revenue: \$182M



FUND III | PRIVATE TRANSACTION

Acquired from affiliates of founders.

Supplier and installer of pre-cast concrete walls.

Industry: Building Products

Revenue: \$266M



FUND III | PRIVATE TRANSACTION

Acquired from a financial sponsor.

Provider of industrial coating services.

Industry: Industrial Services

Revenue: \$190M



Platinum Equity is a global private equity firm founded in 1995 by Tom Gores. Built on principles of operational stewardship, the firm seeks to acquire businesses across a broad range of industries that can benefit from Platinum Equity's operations expertise and creative acquisition solutions.



SMALLCAP

LOS ANGELES

World Headquarters
360 N. Crescent Drive
Beverly Hills, CA 90210
+1 310.712.1850

BOSTON

3 Allied Drive
Suite 109
Dedham, MA 02026
+1 781.461.8888

GREENWICH

1 Greenwich Office Park,
N. Building Floor 2
Greenwich, CT 06831
+1 203.930.2010

NEW YORK

52 Vanderbilt Avenue
21st Floor
New York, NY 10017
+1 212.905.0010

LONDON

5 Hanover Square
1st Floor
London W1S 1HQ
United Kingdom
+44 (0) 20.3535.0899

SINGAPORE

12 Marina View #21-05
Asia Square Tower 2
Singapore 018961
+65 (0) 6709.4090

PlatinumEquity.com/SmallCap

©2020 Platinum Equity Advisors, LLC. All Rights Reserved. Mergers, Acquisitions, Operations, M&A&O® and Platinum Equity® are service marks or registered service marks of Platinum Equity Advisors, LLC and Platinum Equity, LLC (collectively, "Platinum Equity"). All other trademarks and service marks used in these materials are the property of their respective owners and/or affiliates of Platinum Equity. The portfolio companies identified here are indicative of the types of investments that Platinum Equity has made and is seeking to acquire. Portfolio company revenue shown is annual revenue reported at entry.
¹For an exhaustive list of all of Platinum Equity's portfolio companies, please see platinumequity.com/portfolio.