Platinum Equity is a global private equity firm founded in 1995 by Tom Gores. Built on principles of operational stewardship, the firm seeks to acquire businesses across a broad range of industries that can benefit from Platinum Equity’s operations expertise and creative acquisition solutions.

Target Acquisition Profile

Enterprise Values

$100M $10B

Capacity to Write Equity Check up to

$2B+

Target platform acquisitions generally have an enterprise value between $100M and $10B.

All Industries

All Geographies

The firm is currently deploying Platinum Equity Capital Partners V, a global buyout fund; and Platinum Equity Small Cap Fund, focused on the lower middle market.

Current Investment Vehicles

$10B

Platinum Equity Capital Partners Fund V (2019)

$1.5B

Platinum Equity Small Cap Fund (2018)
M&A&O®

M&A&O is Platinum Equity’s signature strategy. It applies operational insight to the traditional M&A process to find and to create value. From diligence through deal execution, the operations team works with the M&A teams to dig into the details. This collaboration and expertise provides a better understanding of the business and often uncovers hidden value. The M&A&O strategy gives Platinum Equity greater ability to remain flexible in deal processes and to execute on unique transaction structures.

Investment Criteria

Businesses with Operational Opportunities

- Well-positioned in mature markets
- Long-term customers and stable revenue
- Can grow through acquisitions or investment

Diverse Industry Experience

Consumer/Retail
Finance
Healthcare
Industrials
Media and Telecom
Natural Resources
Technology

- Business models with significant variable cost structure
- Ability to drive operational improvements
- Positive or negative EBITDA

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Complex Transaction Expertise

- Corporate Divestitures
- Private Transactions
- Public-to-Private
- Special Situations

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