

Platinum Equity Deal Activity



54 Deals in 12 Months

» 11 Platform Acquisitions



Lonza Water Care
PENDING



Jostens
DECEMBER 2018



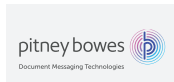
LifeScan
OCTOBER 2018



Ball Metalpack
JULY 2018



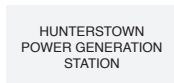
Yak Access
JULY 2018



Pitney Bowes DMT
(BlueCrest)
JULY 2018



PLI Card Marketing
Solutions
JUNE 2018



Hunterstown
Power Generation
Station
JUNE 2018



Wyndham
European Vacation
Rentals
MAY 2018



Husky Injection
Molding Systems
MARCH 2018



WS Packaging
Group
FEBRUARY 2018

» 15 Divestitures



Embassy Suites
St. Paul
PENDING



Terratest
DECEMBER 2018



Exterion Media
NOVEMBER 2018



BlueLine Rental
OCTOBER 2018



Crowne Plaza
Melbourne Hotel
OCTOBER 2018



Verra Mobility
OCTOBER 2018



Kymera
OCTOBER 2018



Worldwide
Flight Services
OCTOBER 2018



Marriott
Pittsburgh Hotel
SEPTEMBER 2018



Fabcon
AUGUST 2018



Winc
New Zealand
JULY 2018



Schutt Sports
APRIL 2018



MXD Group
APRIL 2018



Sheraton Suites
Fort Lauderdale
MARCH 2018



DoubleTree Suites
Tampa Bay
JANUARY 2018

» 28 Add-On Acquisitions

Inmate Calling Solutions
(Securus)
PENDING

Able Jons
(USS)
NOVEMBER 2018

Harvard Card Systems
(PLI Card Marketing)
OCTOBER 2018

Intellirent
(Electro Rent)
JULY 2018

Central Steel and Wire
(Ryerson)
JULY 2018

Interior Specialists Inc.
(Merger with ILG)¹
MAY 2018

American & Efind
(Elevate Textiles)
MAY 2018

Euro Parking Collection
(Verra Mobility)
APRIL 2018

OfficeMax AUS
(Winc/Staples ANZ)
FEBRUARY 2018

GeoStructures
(Terratest)
JANUARY 2018

Mr. John
(USS)
NOVEMBER 2018

MEMS' Service Division
(Vertiv)
NOVEMBER 2018

Mulberry Cottages (Wyndham
Vacation Rentals Europe)
OCTOBER 2018

iBlock
(Compart Systems)
JULY 2018

Sterling Manufacturing
(ILG)
JUNE 2018

J&J Portable Toilet & Septic
Services (USS)
MAY 2018

Hi-5 Port-A-Potties
(USS)
APRIL 2018

Highway Toll Administration
(Verra Mobility)
MARCH 2018

Macfadden & Associates
(PAE)
FEBRUARY 2018

Paramount Porta-Potty
(USS)
NOVEMBER 2018

PLAN ADRIA d.o.o. (Wyndham
Vacation Rentals Europe)
OCTOBER 2018

Don's Johns
(USS)
AUGUST 2018

Amason's Portable Toilets
& Holding Tanks, Inc. (USS)
JULY 2018

Nature's Calling and Fenn-Vac
Environmental (USS)
MAY 2018

OfficeMax NZ
(Winc/Staples ANZ)
MAY 2018

ZZZ Sanitation
(USS)
APRIL 2018

Lentz Milling
(JM Swank)
FEBRUARY 2018

Geist
(Vertiv)
FEBRUARY 2018

Reflects deals signed or closed January 1, 2018–December 31, 2018
¹ Post-merger, owned jointly by Littlejohn & Co. and Platinum Equity



Platinum Equity is a global private equity firm founded in 1995 by Tom Gores.

Built on principles of operational stewardship, the firm seeks to acquire businesses across a broad range of industries that can benefit from Platinum Equity's operations expertise and creative acquisition solutions.

www.platinumequity.com

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