

Platinum Equity Small Cap Fund

\$1,500,000,000

SMALLCAP

Large Cap Resources. Small Cap Focus.

The Small Cap team is comprised of experienced M&A professionals and dedicated operational experts in North America and Europe who are focused on supporting the entire investment process. Access to these robust in-house operations resources gives Platinum Equity Small Cap the ability to easily navigate complex transactions with speed and certainty.

The Small Cap Fund invests exclusively in the lower middle market, complementing the firm's flagship \$10 billion Platinum Equity Capital Partners vehicle, which is focused on larger transactions.

Acquisition Profile

» Businesses With:

Revenue up to

\$650M

EBITDA up to

\$45M

» All Industries

» North America and Europe

» Transaction Capabilities

- Corporate Divestitures
- Family-Owned Businesses
- Private Transactions
- Public-to-Private Transactions
- Special Situations

Select Small Cap Experience¹

LEADERS ROMANS
GROUP

Acquired from Bowmark Capital.

One of the UK's largest property service firms.

Industry: Business Services

Revenue: £161M



Acquired Game Taco from affiliates of the company's founders and WorldWinner from the Game Show Network.

A premier skill-based esports mobile gaming platform.

Industry: Media and Entertainment

Revenue: \$28M



Acquired from affiliates of the company's owner.

A leading provider of licensed, branded and private-label apparel and accessories.

Industry: Business Services

Revenue: \$366M



Acquired from Deluxe Entertainment.

A leading provider of end-to-end post-production services for the world's leading content production studios.

Industry: Media and Entertainment

Revenue: \$386M



Acquired from affiliates of the company's founders.

One of the largest suppliers of new and used serviceable material for the global aerospace industry.

Industry: Aerospace and Defense

Revenue: \$133M



Acquired from a financial sponsor.

A leading importer and distributor of premium porcelain tile and luxury vinyl tile.

Industry: Building Products

Revenue: \$157M



Acquired from affiliates of the company's founders.

The world's largest supplier of charitable gaming products.

Industry: Media and Entertainment

Revenue: Confidential



Acquired from affiliates of the company's founders.

A national wholesale distributor of cosmetics and general merchandise.

Industry: Distribution

Revenue: \$246M



Platinum Equity is a global private equity firm founded in 1995 by Tom Gores. Built on principles of operational stewardship, the firm seeks to acquire businesses across a broad range of industries that can benefit from Platinum Equity's operations expertise and creative acquisition solutions.



SMALLCAP

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¹For an exhaustive list of all of Platinum Equity's portfolio companies, please see platinumequity.com/portfolio.