

Creativity. Experience. Execution.

Rising interest rates, challenging capital markets and geopolitical uncertainty put pressure on global M&A activity last year. In spite of those challenges, Platinum Equity acquired 10 new platforms and 28 add-ons in 2023.

We partnered with sellers to help mitigate uncertainty by structuring deals creatively. We invested in sectors we know well and put decades of experience in complex carveouts

to work. And rather than sit on our hands, we rolled up our sleeves and attacked every opportunity with a relentless focus on execution.

That formula helped generate \$20+ billion of buy and sell-side activity last year and created real momentum that has carried over into 2024.



Imerys High Temperature Solutions
Corporate Divestiture
January 2023
Industrials



Tarter Farm and Ranch Equipment
Private Transaction
March 2023
Consumer



JELD-WEN Australasia
Corporate Divestiture
July 2023
Building Products



The HC Companies, Inc.
Private Transaction
August 2023
Packaging



The Cook & Boardman Group
Private Transaction
November 2023
Building Products



Kohler Division
Corporate Divestiture
Signed November 2023
Industrials and Technology



Augusta Sportswear Brands
Private Transaction
November 2023
Consumer



US LBM
Private Transaction
December 2023
Building Products



E&A Scheer
Private Transaction
Signed December 2023
(Closed January 2024)
Food & Beverage



Horizon Organic & Wallaby
Corporate Divestiture
Signed December 2023
Food & Beverage

Credit Deals

Tom Barrow Co.
Unsecured Term Loan

RELAM
Second-Lien Senior Secured
Term Loan

Project York
Unsecured Term Loan

Project Phantom
First-Lien Senior Secured
Term Loan

Featured Add-ons

HarbisonWalker International (Imerys)
February 2023

Diversey Holdings (Solenis)
March 2023

Featured Divestitures

Landal (Awaze)
April 2023

ValPak
November 2023



2023 Year in Review

● Platform Acquisition
 ● Add-ons
 ● Divestitures
 ● Signed Platform
 ● Signed Add-on
 ● Signed Divestiture
 ● Credit

January	February	March	April	May	June	July	August	September	October	November	December
<ul style="list-style-type: none"> ● iAero Thrust (Unical) ● Plaza Fleet Parts & Service (TruckPro) ● Planta de RCD's Roviña, S.L. (Urbaser) ● Imerys High Temperature Solutions 	<ul style="list-style-type: none"> ● Grand Invest Group (Solenis) ● Arquisocial, S.L. (includes Projectors Sociosanitarios del Sureste, S.L.) (Urbaser) ● HarbisonWalker International (Calderys) ● SUMA (Urbaser) ● Kolb Distribution (Solenis) 	<ul style="list-style-type: none"> ● Inland Truck Parts & Service (TruckPro) ● Stanley and Partners (Leaders Romans Group) ● Tarter Farm and Ranch Equipment ● First Union Property Company Limited (Leaders Romans Group) 	<ul style="list-style-type: none"> ● Vacation Rental B.V. and Landal GreenParks GmbH (Awaze) ● Liberty Gate (Leaders Romans Group) 	<ul style="list-style-type: none"> ● Matuszko Trailer Repair (TruckPro) ● CONFIDENTIAL ● CONFIDENTIAL 	<ul style="list-style-type: none"> ● Tom Barrow Co. ● Recicladós Palancia Belcaire (Urbaser) 	<ul style="list-style-type: none"> ● Diversey (Solenis) ● JELD-WEN Australasia ● Zugvogel-Reisen GmbH (Awaze) ● Gael Property Care Limited ("Gael Holidays") (Awaze) ● Rosedale Lettings Specialist (Leaders Romans Group) 	<ul style="list-style-type: none"> ● The HC Companies ● Whatever It Takes Repair (TruckPro) ● RELAM ● Project York ● Project Phantom 	<ul style="list-style-type: none"> ● CabinetWorks 2000 (CabinetWorks Group) ● CONFIDENTIAL 	<ul style="list-style-type: none"> ● CedarChem (Solenis) 	<ul style="list-style-type: none"> ● The Cook & Boardman Group ● Kohler Division ● UBB Waste (Gloucestershire) Holdings Limited (Urbaser) ● ValPak ● Augusta Sportswear ● Nordic Division (Urbaser) ● CONFIDENTIAL ● CONFIDENTIAL 	<ul style="list-style-type: none"> ● Quick Turn Engine Center (Unical) ● Urbaser UK Division (Urbaser) ● RW Design (HopLun) ● 50% ownership in Tecnologias Medioambientales del Golfo (Urbaser) ● Carmona - Invermentos, SGPS, Lda. (Urbaser) ● US LBM ● Horizon Organic & Wallaby ● E&A Scheer ● Alexander and Co (Leaders Romans Group) ● Stirling Ackroyd (Leaders Romans Group)

For illustrative purposes. There can be no guarantee the trends described above will continue.